

# OHIO PUBLIC FACILITIES COMMISSION

## AGENDA FOR MEETING

February 14, 2013

---

1. Chair calls meeting to order.
2. Presentation by or on behalf of Secretary of any new designations of alternates by Commission members; order that any new designations be entered in record of proceedings.
3. Roll call; Chair declares quorum present.
4. Filing of Secretary's Certificate of Compliance with meeting notice rule.
5. Submission of minutes of January 8, 2013 Commission meeting.
  - a. Motion to approve minutes of January 8, 2013 Commission meeting.
  - b. Second to motion.
  - c. Roll call vote on motion.
6. Presentation of the Tabulation of Bids received for State of Ohio \$198,725,000\* Common Schools General Obligation Refunding Bonds, Series 2013A and \$68,260,000\* Higher Education General Obligation Refunding Bonds, Series 2013A.
7. Resolution No. 2013-3 (Common Schools Refunding)\*\*.

Presentation of the Resolution of Award\*\* awarding the \$198,725,000\* State of Ohio Commons Schools General Obligation Refunding Bonds, Series 2013A, to the best bidder as reported in the Tabulation of Bids.

  - a. Motion to adopt Resolution No. 2013-3.
  - b. Second to motion.
  - c. Roll call vote on motion.

---

\* Preliminary, subject to change.

\*\* Completed copies of this Resolution of Award, reflecting the final maturities and price and interest rates bid for the Bonds, will be distributed at the meeting.

8. Resolution No. 2013-4 (Higher Education Refunding)\*\*.

Presentation of the Resolution of Award\*\* awarding the \$68,260,000\* State of Ohio Higher Education General Obligation Refunding Bonds, Series 2013A, to the best bidder as reported in the Tabulation of Bids.

- a. Motion to adopt Resolution No. 2013-4.
- b. Second to motion.
- c. Roll call vote on motion.

9. Authorization to Proceed with Competitive Sale and Issuance of \$100,300,000 Third Frontier Research and Development General Obligation Bonds and Not to Exceed \$15,000,000 Higher Education (Taxable) General Obligation Bonds.

- a. Motion that the Director of Budget and Management, as Secretary of the Commission and as that Director, is authorized and directed to make or cause to be made, with the assistance of his staff and advisers or others, all necessary and appropriate arrangements for the competitive sale and issuance by the Commission of \$100,300,000 Third Frontier Research and Development and Not to Exceed \$15,000,000 Higher Education (Taxable) General Obligation Bonds, with Calfee, Halter & Griswold LLP serving as bond counsel and Acacia Financial Group, Inc. serving as financial adviser, with formal authorization and award being subject to the Commission's adoption of the Series Resolutions providing for the issuance and sale of those Bonds.
- b. Second to motion.
- c. Roll call vote on motion.

10. Resolution No. 2013-5 (Third Frontier Research and Development).

Presentation of the Third Frontier Research and Development 2013A Resolution providing for the competitive sale and issuance \$100,300,000 State of Ohio Third Frontier Research and Development General Obligation Bonds, Series 2013A.

- a. Motion to adopt Resolution No. 2013-5.
- b. Second to motion.
- c. Roll call vote on motion.

---

\* Preliminary, subject to change.

\*\* Completed copies of this Resolution of Award, reflecting the final principal amount and maturities, and the price and interest rates bid for the Bonds, will be distributed at the meeting.

11. Resolution No. 2013-6 (Higher Education).

Presentation of the Higher Education Series 2013B Resolution providing for the competitive sale and issuance by the Commission of not to exceed \$15,000,000 State of Ohio Higher Education (Taxable) General Obligation Bonds, Series 2013B.

- a. Motion to adopt Resolution No. 2013-6.
- b. Second to motion.
- c. Roll call vote on motion.

12. Other Business.

13. Adjournment.