

OHIO PUBLIC FACILITIES COMMISSION

AGENDA FOR MEETING

December 4, 2012

1. Chair calls meeting to order.
2. Presentation by or on behalf of Secretary of any new designations of alternates by Commission members; order that any new designations be entered in record of proceedings.
3. Roll call; Chair declares quorum present.
4. Filing of Secretary's Certificate of Compliance with meeting notice rule.
5. Submission of minutes of June 12, 2012 Commission meeting.
 - a. Motion to approve minutes of June 12, 2012 Commission meeting.
 - b. Second to motion.
 - c. Roll call vote on motion.
6. Authorization to Proceed with Competitive Sale and Issuance of \$150,000,000 Infrastructure Improvement General Obligation Bonds, Series 2013A and not to exceed \$80,000,000 Infrastructure Improvement General Obligation Refunding Bonds, Series 2013B.
 - a. Motion that the Director of Budget and Management, as Secretary of the Commission and as that Director, is authorized and directed to make or cause to be made, with the assistance of his staff and advisers or others, all necessary and appropriate arrangements for the competitive sale and issuance by the Commission of \$150,000,000 Infrastructure Improvement General Obligation Bonds, Series 2013A and not to exceed \$80,000,000 General Obligation Infrastructure Improvement Refunding Bonds, Series 2013B, with Tucker Ellis LLP serving as bond counsel and Acacia Financial serving as financial adviser, with that refunding to be in compliance with the debt service savings requirements of the State's Debt and Interest Rate Risk Management Policy.
 - b. Second to motion.
 - c. Roll call vote on motion.

7. Resolution No. 2012-18 (Infrastructure Improvement New Money).

Presentation of the Infrastructure Improvement Series 2013A Resolution providing for the competitive sale and issuance by the Commission of \$150,000,000 State of Ohio Infrastructure Improvement General Obligation Bonds, Series 2013A.

- a. Motion to adopt Resolution No. 2012-18.
- b. Second to motion.
- c. Roll call vote on motion.

8. Resolution No. 2012-19 (Infrastructure Improvement Refunding).

Presentation of the Infrastructure Improvement Series 2013B Resolution providing for the competitive sale and issuance by the Commission of not to exceed \$80,000,000 State of Ohio Infrastructure Improvement General Obligation Refunding Bonds, Series 2013B.

- a. Motion to adopt Resolution No. 2012-19.
- b. Second to motion.
- c. Roll call vote on motion.

9. Authorization to Proceed with Competitive Sale and Issuance of Not to Exceed \$240,000,000 Common Schools and \$80,000,000 Higher Education General Obligation Refunding Bonds.

- b. Motion that the Director of Budget and Management, as Secretary of the Commission and as that Director, is authorized and directed to make or cause to be made, with the assistance of his staff and advisers or others, all necessary and appropriate arrangements for the competitive sale and issuance by the Commission of not to exceed \$240,000,000 Common Schools General Obligation Refunding Bonds and not to exceed \$80,000,000 Higher Education General Obligation Refunding Bonds, with Roetzel & Andress serving as bond counsel and Public Financial Management serving as financial adviser, with that refunding to be in compliance with the debt service savings requirements of the State's Debt and Interest Rate Risk Management Policy.
- b. Second to motion.
- c. Roll call vote on motion.

10. Resolution No. 2012-20 (Common Schools Refunding).

Presentation of the Infrastructure Improvement Series 2013A Resolution providing for the competitive sale and issuance by the Commission of not to exceed \$240,000,000 State of Ohio Common Schools General Obligation Refunding Bonds, Series 2013A.

- a. Motion to adopt Resolution No. 2012-20.
- b. Second to motion.
- c. Roll call vote on motion.

11. Resolution No. 2012-21 (Higher Education Refunding).

Presentation of the Higher Education Series 2013A Resolution providing for the competitive sale and issuance by the Commission of not to exceed \$80,000,000 State of Ohio Higher Education General Obligation Refunding Bonds, Series 2013A.

- a. Motion to adopt Resolution No. 2012-21.
- b. Second to motion.
- c. Roll call vote on motion.

12. Designation of Additional Investment Banking Firms to Senior Manager Pool for Commission Financings.

- a. Motion to designate Huntington Investment Company and Piper Jaffray & Co. as an additional investment banking firms qualified to serve as senior managers on Commission negotiated financings through June 30, 2015, based on the qualifications submitted.
- b. Second to motion.
- c. Roll call vote on motion

13. Designation of Additional Law Firm for Commission Financings.

- a. Motion to designate Frost Brown Todd as an additional law firm qualified to serve as bond counsel on Commission financings through June 30, 2015, based on the qualifications submitted.
- b. Second to motion.
- c. Roll call vote on motion.

14. Other Business.

15. Adjournment.