

## Material Event Notices and Voluntary Notices for Fiscal Year 2011

Date of Event	Date of Disclosure	Bond(s) Affected	Dated Date	Base CUSIP	Type of Material Event/Voluntary Notice
6/15/2011	4/11/2011	Common Schools GO Adjustable Rate Bonds, Series 2006B	6/7/2006	677520	Notice of Bond Call: Mandatory Sinking Fund Redemption
6/15/2011	4/11/2011	Common Schools GO Adjustable Rate Bonds, Series 2006C	6/7/2006	677520	Notice of Bond Call: Mandatory Sinking Fund Redemption
4/1/2011	2/10/2011	Natural Resources GO Bonds, Series F	8/1/2001	677518	Notice of Bond Call: Full Redemtion
3/1/2011	1/19/2011	Conservation Projects GO Bonds, Series 2002A	1/15/2002	677518	Notice of Bond Call: Prior Redemption
3/15/2011	1/19/2011	Common Schools GO Adjustable Rate Bonds, Series 2005A	4/1/2005	677519	Notice of Bond Call: Mandatory Sinking Fund Redemption
3/15/2011	1/19/2011	Common Schools GO Adjustable Rate Bonds, Series 2005B	4/1/2005	677519	Notice of Bond Call: Mandatory Sinking Fund Redemption
10/20/2010	10/20/2010	GO Highway Capital Improvements Bonds, Series H	3/4/2004	677519	Notice of Defeasance: Advanced Refunding
10/8/2010	10/13/2010	Conservation Projects GO Bonds, Series 2005A	11/7/2005	677520	Notice of Defeasance: Advanced Refunding
10/8/2010	10/13/2010	Common Schools GO Bonds, Series 2001B, 2002A, 2002B, 2003A, 2003B	2001-2003	677518/677519	Notice of Defeasance: Advanced Refunding
10/8/2010	10/13/2010	Infrastructure Improvement GO Bonds, Series 2003F	12/4/2003	677519	Notice of Defeasance: Advanced Refunding
		Infrastructure Improvement GO Bonds, Series 2002B	11/1/2002	677519	Notice of Defeasance: Advanced Refunding
10/8/2010	10/13/2010	Higher Education GO Bonds, Series 2001B, 2002A, 2002B, 2003A	2001-2003	677518/677519	Notice of Defeasance: Advanced Refunding
8/31/2010	9/7/2010	State Facilities Bonds (Admin. Building Fund Projects), Series 1998B, 2001A, 2002B, 2003A, 2004A, 2004B, 2005A, 2005B, 2006A, 2008A, 2009A	1999-2009	67755A/67755C	Notice of Defeasance: Current and Advanced Refunding
8/31/2010	9/3/2010	State Facilities Bonds (Adult Corr. Building Fund Projects), Series 2001A, 2002A, 2004A, 2004C, 2005A, 2008A, 2009A	2001-2009	67755A/67755C	Notice of Defeasance: Current and Advanced Refunding
8/31/2010	9/3/2010	State Facilities Bonds (Juvenile Corr. Building Fund Projects), Series 2003A, 2005A, 2005B, 2007A, 2009A	2003-2009	67755C	Notice of Defeasance: Current and Advanced Refunding
n/a	9/1/2010	Veterans Compensation Bonds, Series 2010	8/12/2010	677521	Voluntary Disclosure: Notice of Rating agency outlook changes
n/a	9/1/2010	All GRF-backed bonds (Appendix A)	-		Voluntary Disclosure: Notice of State Employees and Retirement Systems Update in Appendix A
10/1/2010	8/16/2010	Taxable Development Assistance Refunding Bonds Series 1998	12/23/1998	677518	Notice of Bond Call: Mandatory Sinking Fund Redemption